# **DGLVR Administrative Training Update**

# <u>Basic</u> <u>DGLVR Administrative Training</u>

#### • Current:

- DGLVR administrative training is required for conservation district staff person(s) most directly responsible for administering the Program.
- Staff must attend administrative training at least once every three years.
- o Training is 1-day and in person.
- Covers policies in the DGLVR Administrative Manual.
- Scheduling has varied over the years.



Basic DGLVR Admin Training is all classroom style presentation.

#### • Moving forward:

- Conservation district staff new to the DGLVR Program who have never attended the Basic DGLVR Admin Training will still be required to attend this training.
- o These trainings will be scheduled as needed when new staff become involved in the DGLVR Program.
- Experienced conservation district staff are welcome to attend this training as often as they like.
  - Program Administration Certification will be renewed for 3 years after attending.

<u>Reach out</u> to notify the DGLVR Program of new conservation district staff getting involved in the DGLVR Program and to request the Basic DGLVR Administrative Training:

Amy Lee Pifer: <a href="mailto:alp90@psu.edu">alp90@psu.edu</a> or 814-863-9983

Administrative Coordinator, Center for Dirt and Gravel Road Studies and

Sherri Law: shlaw@pa.gov or 223-666-2567

Conservation Program Specialist I, State Conservation Commission



Skilled DGLVR Program administration helps us build better roads and improve local water quality.

# NEW Advanced DGLVR Administrative Training

#### Why?

- Experienced conservation district staff are already familiar with DGLVR policy covered in the Basic Admin Training.
- Advanced training can offer more in-depth guidance and exercises on important administrative topics.

#### Who should attend?

- The Advanced Admin Training is geared towards district staff responsible for running DGLVR Program day-to-day
- Open to any conservation district staff who has completed the Basic DGLVR Admin Training.
- cD staff who are most involved with the DGLVR Program are required to maintain policy administrative certification, which expires after 3 years. You can maintain your certification by attending an Advanced Administrative Training (recommended) or retaking the Basic Administrative Training.

# **Advanced DGLVR Administrative Training**

### **Logistics:**

- 9 am 3 pm
- Free to attend
- Lunch, drinks, and snacks will be provided
- Online registration is required (Click here)
- Scheduled 3 times in 2025 (the day before DGLVR Financial Training)

June 24, 2025: Eastern PA

Schuylkill County Conservation District office

August 12, 2025: Western PA

Armstrong Conservation District office

**November 5, 2025: Central PA** *Hilton Garden Inn State College* 

## What to bring:

- <u>Example documents</u> district staff have developed locally and wish to share and discuss with the group (details in agenda).
- **Smart phone:** required to participate in the trivia game.
- Laptop: required for some of the activities.

Attendees will be in small groups for activities, so anyone unable to bring a smart phone or laptop can work with others who bring them.

# <u>Agenda</u>

Times listed are approximate

## **Introduction** (10 minutes)

Meet presenters and other attendees.

## Trivia Game: DGLVR Policy Review (30 minutes)

o Bring your smart phone to participate in a trivia game that reviews key topics from the DGLVR Administrative Manual.

## **Activity**: Project Planning and Grant Application (1 hour)

- o Brief pre-applicatin meeting overview.
- o Activity: Review a grant application & come up with suggested improvements
  - Attendees will be provided with an overview of a proposed project site and a summary of what the district would have learned in a pre-application meeting.
  - Attendees will split into small groups and be given a grant application for the example site.
  - Attendees will review the application for completeness, compliance with DGLVR policy, and if the application represents a quality environmentally sensitive road improvement project.
- o Group discussion: share application shortcomings & needed improvements as one large group
  - Discuss any shortcomings the groups found in the application, what changes/additional information they would want in the application, and how they would communicate with the grant recipient about these.

## <u>Presentation</u>: Project Management (1 hour)

- o Reivew important milestones in the project lifecycle.
- o Discuss common meetings held throughout projects.
- o Includes pros and cons of various local timelines/timing of funding cycle.

## Lunch (1 hour)

## **Discussion**: Local Project Management Tips and Tricks (1 hour)

- Attendees will be asked to discuss and share local administrative tips and tricks. This is also a good time to ask questions, share issues you've encountered, and ask for feedback from peers and presenters.
- Attendees are encouraged to **bring example documents** they have developed locally to share and discuss with the group.

# **Example documents** to bring could include, but are not limited to:

- cover letters
- checklists
- local policy
- ranking criteria
- education & outreach materials
- anything else you use for the DGLVR program and would like to share!

Bring to share your ideas with others and/or request feedback!

Electronic versions of these documents can be emailed to <a href="mailto:shlaw@pa.gov">shlaw@pa.gov</a> to be able to be projected for the group to see.

### Potential project management topics to discuss:

- Do you provide a cover letter when awarding contracts? What does it say?
- Do you meet with the grant recipient to sign the contracts? What do you discuss?
- How often do you talk with your grant recipients?
- Do you keep a log of phone calls/emails/meetings? What format is this in?
- How do handle off ROW permission? (i.e., do you expect the grant recipient to handle it 100%, do you offer to help in discussions, do you push to be included in discussions?)
- How do you get construction crews to adjust installation of ESM practices in the field?
- When are you on site during construction?
- When do you ask for paperwork for your file?
- How do you handle payments to grant recipients?
  - O Do you provide advances? How much?
  - o Do you provide partial payments?
  - o Does your QAB and/or CD board approve individual project payments?

## <u>Activity</u>: Review Invoices and Fill Out Completion Report (1 hour)

- Attendees will split into small groups and be provided with invoices for an example project to review in preparation for final payment.
- o Attendees will be asked to:
  - assess if expenses are eligible
  - assess if documentation is acceptable
  - summarize expenses in a project expense tracker spreadsheet
  - compile a list of questions for the grant recipient
- o Group discussion
  - o Discuss any shortcomings the groups found in the reciepts, what changes/additional information they would request, and how they would communicate with the grant recipient about these.
- o Attendess will split into small groups and practice filling out the DGLVR Project Completion Report
- Group Discussion
  - o Review how this Completion Report should be filled out
  - Briefly discuss documenting as-built conditions